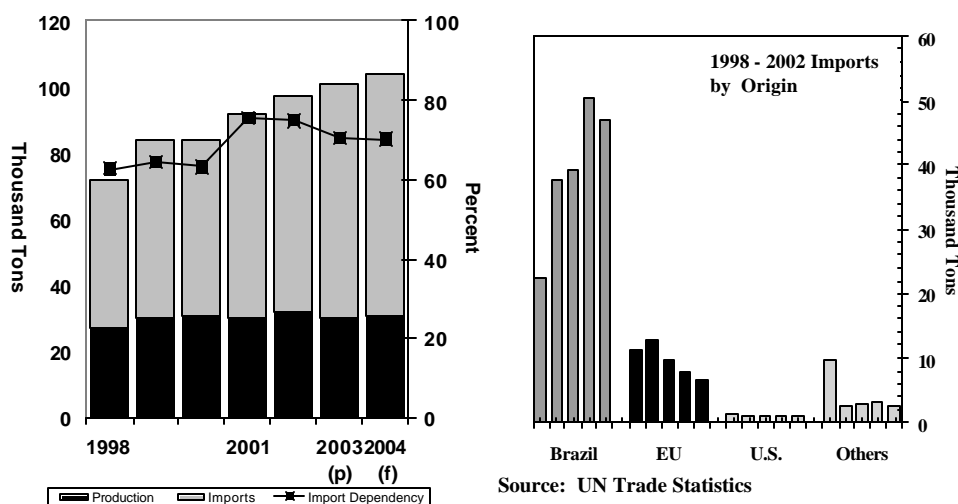


Kuwait's Broiler Situation

	1997	1998	1999	2000	2001	2002	2003	2004 (f)
(1,000 tons; ready to cook equivalent)								
Production	24	27	30	31	30	32	30	31
Imports	45	45	54	53	62	65	71	73
Exports	1	1	0	0	0	1	3	3
Consumption	68	71	84	84	92	96	98	101

Kuwait's Consumption Increases Mainly Supplied Through Imports



In 2004, Kuwait's broiler production is forecast to reach 31,000 tons. With exception of 2000, there are steady increases since 1998. Brazil is the leading supplier of broiler meat to Kuwait, and has taken market share from the EU in recent years. Whole chicken imports continue to dominate the import market. U.S. broiler exports to Kuwait, mainly breast parts and leg quarters, were 6,000 tons valued \$7 million in 2003.

Kuwait
BROILER IMPORTS
(in metric tons)

Whole Chickens

Origin	1996	1997	1998	1999	2000	2001	2002
Argentina	0	42	39	146	0	0	0
Brazil	25,042	27,973	20,152	34,693	35,278	45,930	41,407
China	0	24	50	0	0	0	0
EU-15	14,977	10,919	11,029	12,518	9,305	7,796	6,208
Indonesia	0	0	116	45	0	0	0
Saudi Arabia	2,392	NA	6,332	0	0	NA	NA
United States	68	102	5	89	2	0	2
Others	0	1	0	19	0	0	0
Total	42,479	39,061	37,723	47,510	44,585	53,726	47,617
US market share	0%	0%	0%	0%	0%	0%	0%

Chicken Parts

Origin	1996	1997	1998	1999	2000	2001	2002
Argentina	0	0	8	30	0	0	0
Brazil	2,309	2,093	2,278	2,793	3,686	3,874	5,035
China	545	951	1,254	1,087	1,734	2,563	2,020
EU-15	24	6	105	6	31	25	5
Indonesia	0	0	113	23	0	0	0
Saudi Arabia	916	NA	695	0	0	15	NA
Thailand	658	749	966	738	683	416	282
United States	1,524	839	651	673	1,084	865	673
Others	0	0	0	26	0	3	12
Total	5,976	4,638	6,070	5,376	7,218	7,761	8,027
US market share	26%	18%	11%	13%	15%	11%	8%

Further Processed Chicken Products

Origin	1996	1997	1998	1999	2000	2001	2002
Brazil	0	61	79	166	394	663	653
China	0	0	0	0	34	5	1
EU-15	63	49	107	120	322	144	285
Malaysia	0	0	0	0	102	137	0
South Africa	0	0	18	352	135	0	0
United States	0	240	589	264	28	72	151
Others	0	0	0	0	0	0	0
Total	63	350	793	902	1,015	1,021	1,090
US market share	0%	69%	74%	29%	3%	7%	14%
Grand Total	48,518	44,049	44,586	53,788	52,818	62,508	56,734
US market share	3%	3%	3%	2%	2%	1%	1%

Source: United Nations Trade Statistics and "Export-to" data